



*Dedicated to the Advancement of
Global Navigation, Software, and Web Solutions®*

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Primary Financial Services:

- **Investment Guide:** Books, One-on-one in person or online meetings, how to develop a long-term investment plan
- **IRAs:** A traditional IRA is a tax-advantaged personal savings plan where contributions may be tax deductible
- **401(k)s:** retirement plan that lets you make annual contributions up to a certain limit and invest that ...

Secondary Financial Services:

- **Credit Score:** Why is it important to have a good credit score?
- **Personal Taxes:** How to file your personal income taxes?
- **Small Business Taxes:** Professionally filed Small Business taxes?

Socioeconomic Status: Small Business (SB)

Keywords: Investments, Books, IRAs, 401(k)s, Credit Score, Taxes, CDs, Savings